Regulating Billboards Outside Public Infrastructure Seen From City Image Point of View: Semarang Case Study

Adi Nugroho
First author
Soegijapranata Catholic University
adi.nugroho@unika.ac.id

Robert Rianto Widjaja

Second author

Soegijapranata Catholic University
robert@unika.ac.id

Regulating billboards is one of main priority programs being held by the government of Semarang city. As a capital of Central Java province, the city has five main iconic road corridors namely Simpang Lima area, Jalan (street) Pahlawan, Jalan Pandanaran, Jalan Pemuda and Jalan Gajahmada. Latest observation shows these corridors have an increasing significant amount of frenzied billboards in terms of placement and size. However, billboards are of consequence income regarding retribution and taxes. In the other hand, an uncontrolled growth of billboards will affect the visual view of the city and feared to damage the image of the city. This research examines the conception of removing billboards that are exist on Semarang's city infrastructure into any other places, while analysing its impact on the visual image of its surrounding. A number of theories try to evaluate the usage of billboards as medium to construct city image. In the cities of developed countries, there are no billboards as many as Semarang. The area being used of a sample in the research is Jalan (street) Pandanaran, predominantly a provincial road connecting eastern part to western part of Java. Jalan (street) Pandanaran also commonly known as a centre of souvenirs and gift shops as well as a section of Semarang's golden business triangle. By having a structured simulation of reducing the number of billboards in some section of Jalan (street) Pandanaran as a case study, then we can have an early identification on how its impact to the city's image.

Keywords - Billboards, City Image, Revenue

Introduction

Semarang city as the capital of the Central Java province in Indonesia has evolved in many sectors, one of which is the economy. Development in this sector drove investors to provide many contributions to develop the city of Semarang. Construction of multi-storeys buildings as well as urban infrastructures are continuously improving in the past five years. Cosmopolitan urban lifestyle felt increasing steadily throughout the day. These conditions are giving a positive vibes for the city's development but not without trade-offs. Cosmopolites demands comfort in fulfilling their needs. The phenomenon can be seen from the fact that Semarang has an economic growth of 6,4 and 6,2% in 2012 and 2013, with advertisement expenditure has contributed around 10% of total revenue in 2013 (Office of Regional Planning Semarang, 2014). The number of billboards as an advertisement media is also increasing quite significant, in the main iconic road corridors

predominantly. In total there are 331 billboard spots in Semarang, in 2012 (Office of Regional Planning Semarang, 2013). 35 spots alone are located in *Jalan* Pandanaran corridor. Many of these billboards are placed on the area of city infrastructure such as; sidewalks or pedestrian way, permanent median strip, selling houses and apartments, cars, restaurants, goods and tourism. Albeit it is a good sign of a stable economy, these billboards on the other hand are creating discomfort, notably in visual comfort of the city because it has blocked the view of the buildings, trees, and city landscape.

City Government of Semarang has came up with plans to reduce billboard spots located on the city infrastructure since 2004 (suaramerdeka.com), but there are no clear guidelines on how and when to execute the policy. We have hypotheses that by removing billboard spots on the city infrastructure can create a better cityscape that can bring a good

city image to the citizens and visitors. But then comes the dillema of how to replace the lost revenues gained by those removed billboard spots? Therefore, this study was conducted with the purpose of: (a). Simulating visually the effects of removing the location of the billboards from the city infrastructure into building plots or elsewhere, (b). Obtaining analysis of specific cases related to the reduction of billboards, (c). Getting the economic analysis of the changes in the revenue of City Government of Semarang from the installation of the billboards' new spots. We only address point a and b in this paper, with a slight of predication on point c by discussing good precedent from other city in Indonesia.



Figure 1. Frenzied giant size billboards placed on city infrastructure on Jalan Pandanaran (2014).

Literature and Theory

Indonesia is at fourth position globally for advertising expenditures, just below United States of America, China, and Argentina in 2012-2015 (zenithoptimedia.com, 2013). In 2013, Indonesian ad-expenditures have reached 66 Trillion Rupiah, of which around 5-6% is generated by Out-of-Home media such as billboards, digitally or nondigitally with 20% growth rate compared to previous 15% in 2012 (Ad Quest AC Nielsen as quoted in Aegis Global Advertising Expenditure Report, 2013). In 2013, revenue gathered from billboard tax in Semarang city is reaching a noteworthy amount of 14-15 billion (kabar24.bisnis.com).

Billboard is a form of Out-of-Home advertising or simply put an outdoor advertising. An Out-of-Home media is defined as a visual communication media located outside of a household environment (Indonesian Advertising Council, 2014). Unfortunately billboard in Indonesia is yet to be

classified, for there is no specific standardized reference, whether it is from the government or from the industry. For this research, we use a global standard from several out-of-home media advertisement associations such as in Australia or North America. Based on its technology, a billboard can be categorized as digital billboard and non-digital billboard ("Digital billboards and road safety: An analysis of current policy and research findings", 2010). In major cities around Indonesia, such as Semarang, billboards are often built in giant size with many different dimensions in purpose of targeting car or motorcycle driver. In larger part, those billboards are non-digital.

Giant size billboards with variety of pictures and images on its surface will create a constructed communication using visual languages. As a visual communication, that images as a form will carry messages as a content and being unified as a perception in the mind of its audiences. This perceiving process is a creation of meaning, and it will be influenced by the presence of the audience and its surroundings. In this particular context. these surroundings are the environment located nearby the spots of the billboards. By that notion, we can suggest that an experience of seeing a billboard as a visual communication medium, in a city built environment will also fabricate a spatial concept of the city. We explore some arguments to support this idea. Ciolfi (2004), suggested that a city's spatial concept will always be of ascendancy from human concept as individual or communal entity. This opinion is substantiate by the thought of a city's spatial concept was not formed only by the connection of the citizens and its surroundings, but also on how did they communicate with it and celebrate that communication process (Ellin, 2006). Another perspective stated that an individual experience with a place or spatial concept that being triggered visually, would create a localized feelings and emotions (Bachelard, 1958) as well as generating pride and ownership (Hannigan, 1998) towards the place. As a result, experiencing a spatial concept will effect the creation of perception and image generating process of the city, inside the mind of the audiences. A city with frenzied billboards will provide an unsatisfactory performance regarding its image, and will be perceived unenthusiastically by its citizens or visitors.

Data and Methods

After examining literatures and theories, we evaluated the regulation about billboards in the

jurisdiction of Semarang city. Local Regulation of City Nr. 14/2012 Semarang The Implementation of Advertisement article 2 still asserted that billboards are placed on the city infrastructure although the thoughts of removing it outside was already initiated since 2004, as mentioned above. In the article 5, we spotted a division and perimeter of what is meant by city infrastructure and/or non-city infrastructure. There are 14 places to be categorized as city infrastructure, among them are; sidewalks, bus stops, pedestrian overpass and police outposts. Whilst the category of non-city infrastructure are; parcels owned by individual or city government, façade or top of a building, highways or railroads, air/seaports, and public aerial space.

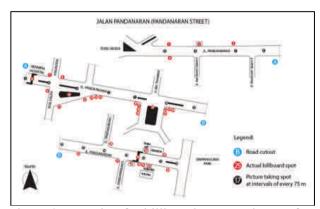


Figure 2. Mapping for billboard spots and spots for taking pictures alongside Jalan Pandanaran (Analysis, 2014).

Subsequent to identifying and mapping the initial problems and situations, we then established research method as following: (1). Acquiring visual data by taking sequential photographs of Jalan Pandanaran at intervals of every 75 meter based on the eight cardinal and ordinal directions to incorporate continuous display of current visual impact, (2). Then a comparison is made by analyzing maps and data related to billboards in Jalan Pandanaran obtained through the Bureau of Street Lighting and Billboard Tax Semarang City, (3). Compiling data by grouping similar cases along the road corridor and identifying problems on the ability of nearby ideal spots for receiving billboards, (4). Simulating new potential and realistic billboard spots by moving current spots into existing nearby buildings or into another place existed on Jalan Pandanaran to aspire good visual will influence the city's image positively, (5). Contributing to local government policy by proposing new layout and dimension categories.

Result and Discussion

As a result of the analysis, we came up with four billboards spots removal categories and its treatment; (1). Billboards moved to area near its original spots with three sub-categories, (2). Billboards moved to other places alongside the road corridor with two sub-categories, (3). Billboard spot is deleted, and (4). Billboard stays in its original spot (see Table 1. for detail).

Table 1. Proposed removal categories and suggested billboards dimension (Analysis, 2014).

NO	REMOVAL CATEGORY	DIMENSION
1.A	Billboards moved to area near its current spot	As it is now
1.B	Billboards moved to area near its current spot and stamped on the building	4mx6m and 4mx8m
1.C	Billboards moved to area near its current spot and stamped on the façade of the building	4mx6m and 4mx8m
2.A	Billboards moved to other places and placed into the building parcels	As it is now
2.B	Billboards moved to other places and placed on top the building	4mx6m and 4mx8m
2.C	Billboards moved to other places and placed in front the façade	4mx6m and 4mx8m
2.D	Billboards moved to other places or in front of the facade collectively (Digital billboard: Videotron)	4mx6m and 4mx12m
2.E	Billboards moved to other places collectively (Non digital billboard)	4mx6m and 4mx8m, one spot for six commercials
3	Billboard spot is deleted	N/A
4	Still on its current place (not moved)	As it is now

Afterwards, we attained several visual impacts on *Jalan* Pandanaran by doing a digital simulation using photo editing software. In a specific case, we necessitated on deleting billboards being placed surrounding an intersection (Figure 4). Although we have carefully examined laws and regulations within the jurisdiction of Republic of Indonesia with unfortunate result; none stated clearly about how to regulate billboards placed in a junction.

Therefore, the necessity were called as a judgment based on visual and safety impact only.



Figure 3. Simulation of the new proposed layout of billboard spots with proposed removal categories as considerations (Analysis, 2014).



Figure 4. Up: Simulation of category 3, deletion of billboard spots located in a junction. Below: Simulation of category 2.A (Analysis, 2014).

As mentioned above, some section of *Jalan* Pandanaran is well known for center of souvenirs and gift shops. In this particular section we proposed to install a digital billboard to enhance its image, by using LED (Light-Emitting Diode) façade or LED billboard, acknowledged by the local authorities as Videotron.



Figure 5. Simulation of category 2.D, implementation of LED façade or LED billboard on *Jalan* Pandanaran (Analysis, 2014).

The use of digital billboards can also be a solution to replace the lost revenues caused by the deletion of 11 out of current 35 billboard spots. This has been precedented by The Provincial Government of Jakarta, an LED billboard has become a new revenue source regarding fibre optic channel construction and energy consumption tax (*Aegis Global Advertising Expenditure Report*, 2013). Further research upon this recommendation is needed.

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