

PERYATAAN KEASLIAN SKRIPSI

Saya yang bertandatangan di bawah ini :

Nama : Yenny Hendrawaty

NIM : 97. 60. 426

NIRM : 97. 6. 111. 02030. 50008

Jurusan : Akuntansi

Fakultas : Ekonomi

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EMITEN TERHADAP HARGA SAHAMNYA (*Study Kasus
Terhadap Lima Belas Emiten Yang Sahamnya Termasuk Dalam
Kategori 50 Saham Teraktif Berdasarkan Frekuensi
Perdagangannya Selama Tahun 1998 sampai 2000 di Bursa Efek
Jakarta*)

Menyatakan bahwa skripsi ini adalah hasil karya saya sendiri, apabila di kemudian hari ditemukan bukti plagiasi, manipulasi dan atau pemalsuan data maupun bentuk- bentuk kecurangan yang lain, saya bersedia untuk menerima sanksi dari Fakultas Ekonomi UNIKA SOEGIJAPRANATA Semarang.

Semarang, November 2001



Yenny Hendrawaty

(Yenny Hendrawaty)

LAMPIRAN I

LAMPIRAN 1.1. PERHITUNGAN RASIO KEUANGAN

LAMPIRAN 1.2. PERHITUNGAN *RETURN* SAHAM

LAMPIRAN 1.3. PERHITUNGAN KORELASI BERGANDA



AMPIRAN 1 1
 PERHITUNGAN RETURN ON EQUITY (ROE)
 TAHUN 1998

KODE	NAMA EMITEN	LABA BERSIH (1)	MODAL SENDIRI (2)	ROE (1) : (2)
ASII	ASTRA INTERNATIONAL	(2,434,119,000,000)	1,132,134,000,000	(2.150)
BMTR	BIMANTARA CITRA	(381,554,000,000)	882,187,000,000	(0.442)
CMNP	CITRA MARGA NUSHAPALA PERSADA	(489,550,010,000)	772,883,628,000	(0.607)
GJTL	GAJAH TUNGGAL	(400,138,235,000)	1,021,218,887,000	(0.391)
GGRM	GUDANG GARAM	1,110,791,748,000	1,834,532,000,000	0.679
HMSP	HM SAMPOERNA	(121,878,000,000)	1,834,523,000,000	(0.074)
INKP	INDAH KIAT PULP DAN PAPER	2,275,870,089,000	24,022,130,357,000	0.095
INDF	INDOFOOD SUKSES MAKMUR	150,208,221,000	834,815,833,000	0.238
ISAT	INDOSAT	1,145,403,000,000	3,817,394,000,000	0.300
KLBF	KALBE FARMA	(508,081,895,000)	13,352,258,000	(38.050)
MPPA	MATAHARI PUTRA PRIMA	(158,890,000,000)	1,188,260,000,000	(0.134)
MEDC	MEDCO ENERGI COORPORATION	375,382,084,000	1,182,483,758,000	0.317
MLPL	MULTIPOLAR	(330,497,524,000)	442,133,827,000	(0.747)
TINS	TIMAH	518,828,000,000	1,285,040,000,000	0.410
UNTR	UNITED TRACTOR	(1,108,010,893,000)	495,980,863,000	(2.238)

TAHUN 1999

KODE	NAMA EMITEN	LABA BERSIH (1)	MODAL SENDIRI (2)	ROE (1) : (2)
ASII	ASTRA INTERNATIONAL	1,487,298,000,000	2,011,578,000,000	0.738
BMTR	BIMANTARA CITRA	(218,410,000,000)	784,722,000,000	(0.285)
CMNP	CITRA MARGA NUSHAPALA PERSADA	(117,437,283,000)	774,333,833,000	(0.152)
GJTL	GAJAH TUNGGAL	(485,731,782,000)	1,028,884,350,000	(0.473)
GGRM	GUDANG GARAM	2,278,832,274,000	3,087,320,000,000	0.735
HMSP	HM SAMPOERNA	1,412,658,000,000	3,087,320,000,000	0.456
INKP	INDAH KIAT PULP DAN PAPER	28,589,442,000	19,498,153,893,000	0.001
INDF	INDOFOOD SUKSES MAKMUR	1,395,389,461,000	2,406,714,801,000	0.578
ISAT	INDOSAT	1,379,341,000,000	4,758,348,000,000	0.280
KLBF	KALBE FARMA	209,385,044,000	228,137,775,000	0.925
MPPA	MATAHARI PUTRA PRIMA	225,048,000,000	1,534,438,000,000	0.147
MEDC	MEDCO ENERGI COORPORATION	175,983,880,000	2,258,738,888,000	0.078
MLPL	MULTIPOLAR	1,089,788,000	580,400,181,000	0.002
TINS	TIMAH	318,039,000,000	1,390,183,000,000	0.228
UNTR	UNITED TRACTOR	458,888,000,000	584,987,000,000	0.808

TAHUN 2000

KODE	NAMA EMITEN	LABA BERSIH (1)	MODAL SENDIRI (2)	ROE (1) : (2)
ASII	ASTRA INTERNATIONAL	(238,707,000,000)	1,709,971,000,000	(0.139)
BMTR	BIMANTARA CITRA	202,544,000,000	883,834,000,000	0.234
CMNP	CITRA MARGA NUSHAPALA PERSADA	14,392,918,000	1,873,735,034,000	0.008
GJTL	GAJAH TUNGGAL	212,845,585,000	1,171,718,858,000	0.181
GGRM	GUDANG GARAM	2,243,215,000,000	8,111,108,000,000	0.387
HMSP	HM SAMPOERNA	1,013,897,000,000	3,821,882,000,000	0.265
INKP	INDAH KIAT PULP DAN PAPER	2,037,982,702,000	28,308,707,038,000	0.077
INDF	INDOFOOD SUKSES MAKMUR	646,172,334,000	3,058,712,804,000	0.211
ISAT	INDOSAT	1,804,947,000,000	5,880,032,000,000	0.307
KLBF	KALBE FARMA	(28,359,178,000)	188,484,341,000	(0.150)
MPPA	MATAHARI PUTRA PRIMA	283,080,000,000	1,894,227,000,000	0.167
MEDC	MEDCO ENERGI CORPORATION	572,328,685,000	33,372,522,212,000	0.170
MLPL	MULTIPOLAR	77,988,853,000	1,008,011,000,000	0.077
TINS	TIMAH	331,587,000,000	1,601,861,000,000	0.207
UNTR	UNITED TRACTOR	8,130,000,000	588,885,000,000	0.010

PERHITUNGAN EARNING PER SHARE (EPS)
TAHUN 1998

KODE	NAMA EMITEN	LABA BERSIH (1)	SAHAM BEREDAR (2)	EPS (1) : (2)
ASII	ASTRA INTERNATIONAL	(2,434,119,000,000)	2,323,882,000	(1048.63)
BMTR	BIMANTARA CITRA	(381,554,000,000)	1,017,000,000	(375.18)
CMNP	CITRA MARGA NUSHAPALA PERSADA	(489,550,010,000)	2,000,000,000	(234.78)
GJTL	GAJAH TUNGGAL	(400,138,235,000)	3,188,000,000	(128.31)
GGRM	GUDANG GARAM	1,110,791,748,000	1,924,088,000	577.31
HMSP	HM SAMPOERNA	(121,878,000,000)	900,000,000	(132.50)
INKP	INDAH KIAT PULP DAN PAPER	2,275,870,069,000	4,856,183,000	488.78
INDF	INDOFOOD SUKSES MAKMUR	150,209,221,000	1,831,200,000	82.03
ISAT	INDOSAT	1,145,403,000,000	1,035,500,000	1106.14
KLBF	KALBE FARMA	(508,081,995,000)	432,000,000	(1176.07)
MPPA	MATAHARI PUTRA PRIMA	(158,890,000,000)	2,705,994,000	(57.80)
MEDC	MEDCO ENERGI COORPORATION	375,362,084,000	344,760,000	2177.63
MLPL	MULTIPOLAR	(330,497,524,000)	1,782,788,000	(185.38)
TINS	TIMAH	518,828,000,000	503,302,000	1030.85
UNTR	UNITED TRACTOR	(1,109,010,893,000)	138,000,000	(8036.31)

TAHUN 1999

KODE	NAMA EMITEN	LABA BERSIH (1)	SAHAM BEREDAR (2)	EPS (1) : (2)
ASII	ASTRA INTERNATIONAL	1,487,298,000,000	2,325,882,000	639.52
BMTR	BIMANTARA CITRA	(218,410,000,000)	1,017,000,000	(214.78)
CMNP	CITRA MARGA NUSHAPALA PERSADA	(117,437,283,000)	2,000,000,000	(58.72)
GJTL	GAJAH TUNGGAL	(485,731,782,000)	3,188,000,000	(153.32)
GGRM	GUDANG GARAM	2,276,632,274,000	1,924,088,000	1183.23
HMSP	HM SAMPOERNA	1,412,659,000,000	928,000,000	1522.26
INKP	INDAH KIAT PULP DAN PAPER	28,589,442,000	4,813,271,000	5.94
INDF	INDOFOOD SUKSES MAKMUR	1,395,389,461,000	1,831,200,000	762.01
ISAT	INDOSAT	1,379,341,000,000	1,035,500,000	1332.05
KLBF	KALBE FARMA	208,385,044,000	2,180,000,000	96.84
MPPA	MATAHARI PUTRA PRIMA	225,049,000,000	2,705,994,000	83.17
MEDC	MEDCO ENERGI COORPORATION	175,963,880,000	668,490,000	264.02
MLPL	MULTIPOLAR	1,089,768,000	1,782,788,000	0.61
TINS	TIMAH	318,039,000,000	503,302,000	631.90
UNTR	UNITED TRACTOR	456,688,000,000	138,000,000	3309.32

TAHUN 2000

KODE	NAMA EMITEN	LABA BERSIH (1)	SAHAM BEREDAR (2)	EPS (1) : (2)
ASII	ASTRA INTERNATIONAL	(238,707,000,000)	2,508,642,000	(95.23)
BMTR	BIMANTARA CITRA	202,544,000,000	1,017,000,000	199.18
CMNP	CITRA MARGA NUSHAPALA PERSADA	14,392,919,000	2,000,000,000	7.20
GJTL	GAJAH TUNGGAL	212,845,565,000	3,188,000,000	67.19
GGRM	GUDANG GARAM	2,243,215,000,000	1,924,088,000	1185.86
HMSP	HM SAMPOERNA	1,013,997,000,000	928,000,000	1092.56
INKP	INDAH KIAT PULP DAN PAPER	2,037,962,702,000	4,815,408,000	423.22
INDF	INDOFOOD SUKSES MAKMUR	846,172,334,000	9,158,000,000	70.57
ISAT	INDOSAT	1,804,947,000,000	1,035,500,000	1743.07
KLBF	KALBE FARMA	(28,359,178,000)	4,080,800,000	(6.98)
MPPA	MATAHARI PUTRA PRIMA	283,060,000,000	2,705,994,000	104.60
MEDC	MEDCO ENERGI COORPORATION	572,328,685,000	3,318,089,000	209.89
MLPL	MULTIPOLAR	77,988,853,000	1,871,768,000	41.66
TINS	TIMAH	331,567,000,000	503,302,000	658.78
UNTR	UNITED TRACTOR	6,130,000,000	1,545,600,000	3.97

PERHITUNGAN PRICE EARNING RATIO (PER)
TAHUN 1998

KODE	NAMA EMITEN	HARGA SAHAM (1)	EPS (2)	PER (1) : (2)
ASII	ASTRA INTERNATIONAL	1,000	(1048.83)	(0.98)
BMTR	BIMANTARA CITRA	525	(375.18)	(1.40)
CMNP	CITRA MARGA NUSHAPALA PERSADA	275	(234.78)	(1.17)
GJTL	GAJAH TUNGGAL	225	(128.31)	(1.78)
GGRM	GUDANG GARAM	11,850	577.31	20.18
HMSP	HM SAMPOERNA	5,275	(135.20)	(39.02)
INKP	INDAH KIAT PULP DAN PAPER	2,175	488.78	4.45
INDF	INDOFOOD SUKSES MAKMUR	4,050	82.03	49.37
ISAT	INDOSAT	8,000	1108.14	9.42
KLBF	KALBE FARMA	400	(1178.07)	(0.34)
MPPA	MATAHARI PUTRA PRIMA	200	(57.90)	(3.45)
MEDC	MEDCO ENERGI COORPORATION	1,475	2177.63	0.68
MLPL	MULTIPOLAR	100	(185.38)	(0.54)
TINS	TIMAH	5,375	1030.85	5.21
UNTR	UNITED TRACTOR	500	(8036.31)	(0.06)

TAHUN 1999

KODE	NAMA EMITEN	HARGA SAHAM (1)	EPS (2)	PER (1) : (2)
ASII	ASTRA INTERNATIONAL	3,750	639.52	5.88
BMTR	BIMANTARA CITRA	1,850	(214.78)	(7.88)
CMNP	CITRA MARGA NUSHAPALA PERSADA	850	(58.72)	(14.48)
GJTL	GAJAH TUNGGAL	975	(153.32)	(6.36)
GGRM	GUDANG GARAM	18,800	1183.23	15.89
HMSP	HM SAMPOERNA	17,775	1522.28	11.88
INKP	INDAH KIAT PULP DAN PAPER	2,750	5.94	482.88
INDF	INDOFOOD SUKSES MAKMUR	8,750	782.01	11.48
ISAT	INDOSAT	16,800	1332.05	11.71
KLBF	KALBE FARMA	1,125	96.84	11.61
MPPA	MATAHARI PUTRA PRIMA	1,175	83.17	14.13
MEDC	MEDCO ENERGI COORPORATION	4,700	284.02	17.80
MLPL	MULTIPOLAR	1,225	0.81	204.00
TINS	TIMAH	4,875	631.90	7.71
UNTR	UNITED TRACTOR	8,900	3308.32	2.09

TAHUN 2000

KODE	NAMA EMITEN	HARGA SAHAM (1)	EPS (2)	PER (1) : (2)
ASII	ASTRA INTERNATIONAL	2,000	(95.23)	(21.00)
BMTR	BIMANTARA CITRA	775	189.18	3.89
CMNP	CITRA MARGA NUSHAPALA PERSADA	475	7.20	88.00
GJTL	GAJAH TUNGGAL	380	87.19	5.38
GGRM	GUDANG GARAM	13,000	1165.88	11.15
HMSP	HM SAMPOERNA	14,800	1082.58	13.84
INKP	INDAH KIAT PULP DAN PAPER	825	423.22	1.95
INDF	INDOFOOD SUKSES MAKMUR	775	70.57	10.98
ISAT	INDOSAT	10,425	1743.07	5.18
KLBF	KALBE FARMA	310	(8.98)	(44.39)
MPPA	MATAHARI PUTRA PRIMA	500	104.60	108.60
MEDC	MEDCO ENERGI COORPORATION	1,000	209.98	4.76
MLPL	MULTIPOLAR	355	41.86	8.52
TINS	TIMAH	1,375	658.78	2.09
UNTR	UNITED TRACTOR	425	3.97	107.05

LAMPIRAN 1.2

PERHITUNGAN TINGKAT KEUNTUNGAN TAHUNAN SAHAM PERUSAHAAN (Ri)

TAHUN	BULAN	ASII		TAHUN	BULAN	BMTR	
		harga saham	Ri			harga saham	Ri
1997	DES	1,425		1997	DES	1,050	
1998	JAN	1,225	-0.140	1998	JAN	575	-0.452
	FEB	1,675	0.367		FEB	800	0.391
	MAR	2,150	0.284		MAR	1,350	0.688
	APR	1,575	-0.267		APR	950	-0.296
	MEI	1,050	-0.333		MEI	450	-0.526
	JUN	1,000	-0.048		JUN	375	-0.167
	JUL	1,100	0.100		JUL	400	0.067
	AGU	600	-0.455		AGU	225	-0.438
	SEP	375	-0.375		SEP	175	-0.222
	OKT	425	0.133		OKT	125	-0.286
	NOV	975	1.294		NOV	300	1.400
	DES	1,000	0.026		DES	525	0.750
AVG		1,121	0.049	AVG		562	0.076
1998	DES	1,000		1998	DES	525	
1999	JAN	850	-0.150	1999	JAN	475	-0.095
	FEB	800	-0.059		FEB	450	-0.053
	MAR	825	0.031		MAR	325	-0.278
	APR	1,425	0.727		APR	325	0.000
	MEI	2,600	0.825		MEI	1,025	2.154
	JUN	3,150	0.212		JUN	900	-0.122
	JUL	3,225	0.024		JUL	1,350	0.500
	AGU	2,700	-0.163		AGU	1,025	-0.241
	SEP	2,475	-0.083		SEP	875	-0.146
	OKT	3,375	0.364		OKT	1,830	1.091
	NOV	3,350	-0.007		NOV	1,050	-0.426
	DES	3,750	0.119		DES	1,650	0.571
AVG		2,271	0.153	AVG		908	0.246
1999	DES	3,750		1999	DES	1,650	
2000	JAN	3,675	-0.020	2000	JAN	1,600	-0.030
	FEB	3,675	0.000		FEB	1,900	0.188
	MAR	3,625	-0.014		MAR	1,625	-0.145
	APR	3,200	-0.117		APR	1,200	-0.262
	MEI	2,500	-0.219		MEI	100	-0.917
	JUN	2,750	0.100		JUN	1,225	11.250
	JUL	2,500	-0.091		JUL	1,240	0.012
	AGU	2,630	0.052		AGU	1,140	-0.081
	SEP	2,320	-0.118		SEP	910	-0.202
	OKT	2,150	-0.073		OKT	875	-0.038
	NOV	2,275	0.058		NOV	925	0.057
	DES	2,000	-0.121		DES	775	-0.162
AVG		2,850	-0.047	AVG		1,167	0.806

TAHUN	BULAN	CMNP		TAHUN	BULAN	GJTL	
		harga saham	Ri			harga saham	Ri
1997	DES	600		1997	DES	225	
1998	JAN	425	-0.292	1998	JAN	350	0.556
	FEB	575	0.353		FEB	375	0.071
	MAR	825	0.435		MAR	400	0.067
	APR	675	-0.182		APR	275	-0.313
	MEI	375	-0.444		MEI	150	-0.455
	JUN	300	-0.200		JUN	100	-0.333
	JUL	375	0.250		JUL	100	0.000
	AGU	325	-0.133		AGU	75	-0.250
	SEP	250	-0.231		SEP	125	0.667
	OKT	225	-0.100		OKT	100	-0.200
	NOV	275	0.222		NOV	250	1.500
	DES	275	0.000		DES	225	-0.100
AVG		423	-0.027	AVG		212	0.101
1998	DES	275		1998	DES	225	
1999	JAN	275	0.000	1999	JAN	250	0.111
	FEB	250	-0.091		FEB	200	-0.200
	MAR	225	-0.100		MAR	175	-0.125
	APR	325	0.444		APR	175	0.000
	MEI	450	0.385		MEI	475	1.714
	JUN	750	0.667		JUN	450	-0.053
	JUL	575	-0.233		JUL	725	0.611
	AGU	550	-0.043		AGU	675	-0.069
	SEP	550	0.000		SEP	650	-0.037
	OKT	700	0.273		OKT	800	0.231
	NOV	625	-0.107		NOV	775	-0.031
	DES	850	0.360		DES	975	0.258
AVG		492	0.129	AVG		504	0.201
1999	DES	850		1999	DES	975	
2000	JAN	800	-0.059	2000	JAN	975	0.000
	FEB	775	-0.031		FEB	850	-0.128
	MAR	750	-0.032		MAR	875	0.029
	APR	575	-0.233		APR	750	-0.143
	MEI	450	-0.217		MEI	450	-0.400
	JUN	500	0.111		JUN	575	0.278
	JUL	460	-0.080		JUL	500	-0.130
	AGU	480	0.043		AGU	460	-0.080
	SEP	455	-0.052		SEP	360	-0.217
	OKT	475	0.044		OKT	335	-0.069
	NOV	480	0.011		NOV	385	0.149
	DES	475	-0.010		DES	360	-0.065
AVG		579	-0.042	AVG		604	-0.065

TAHUN	BULAN	GGRM		TAHUN	BULAN	HMSP	
		harga saham	Ri			harga saham	Ri
1997	DES	8,375		1997	DES	4,150	
1998	JAN	12,700	0.516	1998	JAN	4,700	0.133
	FEB	11,050	-0.130		FEB	5,100	0.085
	MAR	11,975	0.084		MAR	7,850	0.539
	APR	9,550	-0.203		APR	5,225	-0.334
	MEI	8,300	-0.131		MEI	3,800	-0.273
	JUN	8,700	0.048		JUN	2,025	-0.467
	JUL	8,900	0.023		JUL	3,400	0.679
	AGU	8,500	-0.045		AGU	2,100	-0.382
	SEP	4,050	-0.524		SEP	2,275	0.083
	OKT	6,850	0.691		OKT	3,000	0.319
	NOV	9,600	0.401		NOV	4,900	0.633
	DES	11,650	0.214		DES	5,275	0.077
AVG		9,246	0.079	AVG		4,138	0.091
1998	DES	11,650		1998	DES	5,275	
1999	JAN	10,800	-0.073	1999	JAN	5,700	0.081
	FEB	12,300	0.139		FEB	6,450	0.132
	MAR	11,525	-0.063		MAR	7,100	0.101
	APR	14,650	0.271		APR	11,200	0.577
	MEI	16,000	0.092		MEI	13,800	0.232
	JUN	18,700	0.169		JUN	15,800	0.145
	JUL	19,000	0.016		JUL	16,700	0.057
	AGU	18,500	-0.026		AGU	15,950	-0.045
	SEP	16,850	-0.089		SEP	14,775	-0.074
	OKT	17,600	0.045		OKT	15,900	0.076
	NOV	17,400	-0.011		NOV	16,700	0.050
	DES	18,800	0.080		DES	17,775	0.064
AVG		15,675	0.046	AVG		12,548	0.116
1999	DES	18,800		1999	DES	17,775	
2000	JAN	16,725	-0.110	2000	JAN	16,725	-0.288
	FEB	12,325	-0.263		FEB	12,275	0.026
	MAR	14,450	0.172		MAR	12,600	-0.089
	APR	12,550	-0.131		APR	11,475	-0.041
	MEI	11,200	-0.108		MEI	11,000	0.155
	JUN	14,150	0.263		JUN	12,700	0.051
	JUL	13,325	-0.058		JUL	13,350	-0.079
	AGU	12,480	-0.063		AGU	12,300	-0.087
	SEP	10,485	-0.160		SEP	11,225	-0.020
	OKT	10,050	-0.041		OKT	11,000	0.277
	NOV	13,200	0.313		NOV	14,050	0.060
	DES	13,000	-0.015		DES	14,900	-0.141
AVG		13,288	-0.017	AVG		12,800	-0.013

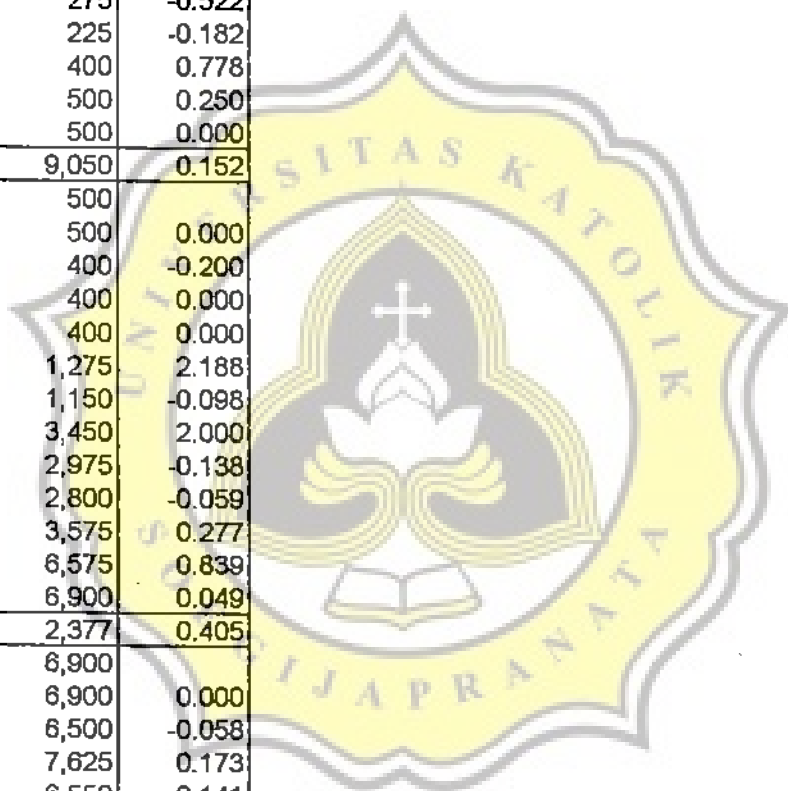
TAHUN	BULAN	INKP		TAHUN	BULAN	INDF	
		harga saham	Ri			harga saham	Ri
1997	DES	400		1997	DES	1,800	
1998	JAN	1,400	2.500	1998	JAN	1,625	-0.097
	FEB	1,950	0.393		FEB	2,700	0.662
	MAR	2,150	0.103		MAR	3,800	0.407
	APR	2,200	0.023		APR	3,400	-0.105
	MEI	1,850	-0.159		MEI	1,575	-0.537
	JUN	2,825	0.527		JUN	1,450	-0.079
	JUL	3,375	0.195		JUL	2,375	0.638
	AGU	2,750	-0.185		AGU	1,525	-0.358
	SEP	1,525	-0.445		SEP	1,600	0.049
	OKT	1,725	0.131		OKT	1,700	0.063
	NOV	2,675	0.551		NOV	3,675	1.162
	DES	2,175	-0.187		DES	4,050	0.102
AVG		2,077	0.287	AVG		2,408	0.159
1998	DES	2,175		1998	DES	4,050	
1999	JAN	2,025	-0.069	1999	JAN	4,850	0.198
	FEB	2,100	0.037		FEB	4,725	-0.026
	MAR	2,450	0.167		MAR	5,400	0.143
	APR	3,375	0.378		APR	6,400	0.185
	MEI	3,750	0.111		MEI	8,250	0.289
	JUN	3,200	-0.147		JUN	9,400	0.139
	JUL	2,400	-0.250		JUL	8,300	-0.117
	AGU	2,800	0.167		AGU	8,200	-0.012
	SEP	2,975	0.063		SEP	7,925	-0.034
	OKT	2,950	-0.008		OKT	8,100	0.022
	NOV	2,600	-0.119		NOV	8,025	-0.009
	DES	2,750	0.058		DES	8,750	0.090
AVG		2,735	0.032	AVG		7,106	0.072
1999	DES	2,750		1999	DES	8,750	
2000	JAN	2,500	-0.091	2000	JAN	7,200	-0.177
	FEB	2,050	-0.180		FEB	6,150	-0.146
	MAR	2,500	0.220		MAR	5,750	-0.065
	APR	2,375	-0.050		APR	5,400	-0.061
	MEI	1,400	-0.411		MEI	4,350	-0.194
	JUN	1,775	0.268		JUN	4,775	0.098
	JUL	1,650	-0.070		JUL	4,300	-0.099
	AGU	1,445	-0.124		AGU	3,730	-0.133
	SEP	1,170	-0.190		SEP	850	-0.772
	OKT	1,025	-0.124		OKT	775	-0.088
	NOV	850	-0.171		NOV	825	0.065
	DES	825	-0.029		DES	775	-0.061
AVG		1,717	-0.079	AVG		4,125	-0.136

TAHUN	BULAN	ISAT		TAHUN	BULAN	KLBF	
		harga saham	Ri			harga saham	Ri
1997	DES	10,200		1997	DES	975	
1998	JAN	18,000	0.765	1998	JAN	725	-0.256
	FEB	12,725	-0.293		FEB	1,050	0.448
	MAR	13,900	0.092		MAR	950	-0.095
	APR	11,700	-0.158		APR	825	-0.132
	MEI	14,950	0.278		MEI	550	-0.333
	JUN	17,200	0.151		JUN	400	-0.273
	JUL	14,575	-0.153		JUL	625	0.563
	AGU	7,500	-0.485		AGU	325	-0.480
	SEP	5,775	-0.230		SEP	225	-0.308
	OKT	8,200	0.420		OKT	375	0.667
	NOV	10,700	0.305		NOV	500	0.333
	DES	10,425	-0.028		DES	400	-0.200
AVG		11,988	0.055	AVG		610	(0.006)
1998	DES	10,425		1998	DES	400	
1999	JAN	11,250	0.079	1999	JAN	350	-0.125
	FEB	12,200	0.084		FEB	325	-0.071
	MAR	11,525	-0.055		MAR	325	0.000
	APR	15,600	0.354		APR	550	0.692
	MEI	16,550	0.061		MEI	1,675	2.045
	JUN	13,200	-0.202		JUN	2,100	0.254
	JUL	11,400	-0.136		JUL	3,800	0.810
	AGU	11,925	0.046		AGU	3,150	-0.171
	SEP	11,200	-0.061		SEP	600	-0.810
	OKT	11,100	-0.009		OKT	850	0.417
	NOV	10,225	-0.079		NOV	850	0.000
	DES	15,600	0.526		DES	1,125	0.324
AVG		12,477	0.051	AVG		1,238	0.280
1999	DES	15,600		1999	DES	1,125	
2000	JAN	13,700	-0.122	2000	JAN	1,025	-0.089
	FEB	13,400	-0.022		FEB	975	-0.049
	MAR	12,900	-0.037		MAR	875	-0.103
	APR	10,475	-0.188		APR	750	-0.143
	MEI	9,350	-0.107		MEI	575	-0.233
	JUN	10,300	0.102		JUN	650	0.130
	JUL	9,060	-0.120		JUL	640	-0.015
	AGU	7,450	-0.178		AGU	675	0.055
	SEP	7,125	-0.044		SEP	550	-0.185
	OKT	6,700	-0.060		OKT	575	0.045
	NOV	9,000	0.343		NOV	360	-0.374
	DES	9,000	0.000		DES	310	-0.139
AVG		10,312	-0.036	AVG		699	-0.092

TAHUN	BULAN	MPPA		TAHUN	BULAN	MEDC	
		harga saham	Ri			harga saham	Ri
1997	DES	450		1997	DES	6,725	
1998	JAN	325	-0.278	1998	JAN	4,225	-0.372
	FEB	350	0.077		FEB	3,850	-0.089
	MAR	475	0.357		MAR	3,550	-0.078
	APR	400	-0.158		APR	2,900	-0.183
	MEI	200	-0.500		MEI	2,650	-0.086
	JUN	150	-0.250		JUN	2,300	-0.132
	JUL	150	0.000		JUL	3,100	0.348
	AGU	100	-0.333		AGU	1,075	-0.653
	SEP	100	0.000		SEP	800	-0.256
	OKT	100	0.000		OKT	975	0.219
	NOV	250	1.500		NOV	1,375	0.410
	DES	200	-0.200		DES	1,475	0.073
AVG		250	0.018	AVG		2,692	(0.067)
1998	DES	200		1998	DES	1,475	
1999	JAN	250	0.250	1999	JAN	1,300	-0.119
	FEB	225	-0.100		FEB	1,100	-0.154
	MAR	225	0.000		MAR	1,150	0.045
	APR	525	1.333		APR	1,525	0.326
	MEI	1,850	2.524		MEI	3,075	1.016
	JUN	900	-0.514		JUN	3,525	0.146
	JUL	950	0.056		JUL	3,550	0.007
	AGU	775	-0.184		AGU	3,525	-0.007
	SEP	725	-0.065		SEP	3,100	-0.121
	OKT	850	0.172		OKT	3,025	-0.024
	NOV	825	-0.029		NOV	3,450	0.140
	DES	1,175	0.424		DES	4,700	0.362
AVG		729	0.322	AVG		47	0.135
1999	DES	1,175		1999	DES	4,700	
2000	JAN	1,025	-0.128	2000	JAN	5,050	0.074
	FEB	100	-0.902		FEB	5,050	0.000
	MAR	1,025	9.250		MAR	4,600	-0.089
	APR	925	-0.098		APR	4,400	-0.043
	MEI	675	-0.270		MEI	3,750	-0.148
	JUN	750	0.111		JUN	4,250	0.133
	JUL	685	-0.087		JUL	1,100	-0.741
	AGU	640	-0.066		AGU	1,000	-0.091
	SEP	550	-0.141		SEP	1,085	0.085
	OKT	525	-0.045		OKT	985	-0.092
	NOV	600	0.143		NOV	1,000	0.015
	DES	500	-0.167		DES	1,000	0.000
AVG		706	0.633	AVG		2,921	-0.075

TAHUN	BULAN	MLPL		TAHUN	BULAN	TINS	
		harga saham	Ri			harga saham	Ri
1997	DES	100		1997	DES	5,900	
1998	JAN	125	0.250	1998	JAN	10,400	0.763
	FEB	150	0.200		FEB	7,550	-0.274
	MAR	175	0.167		MAR	7,250	-0.040
	APR	150	-0.143		APR	6,675	-0.079
	MEI	100	-0.333		MEI	700	-0.895
	JUN	100	0.000		JUN	6,225	7.893
	JUL	75	-0.250		JUL	8,700	0.398
	AGU	50	-0.333		AGU	5,200	-0.402
	SEP	75	0.500		SEP	4,675	-0.101
	OKT	50	-0.333		OKT	4,175	-0.107
	NOV	125	1.500		NOV	5,800	0.389
	DES	100	-0.200		DES	5,375	-0.073
AVG		106	0.085	AVG		6,048	0.623
1998	DES	100		1998	DES	5,375	
1999	JAN	100	0.000	1999	JAN	4,825	-0.102
	FEB	75	-0.250		FEB	4,950	0.026
	MAR	75	0.000		MAR	5,800	0.172
	APR	75	0.000		APR	7,450	0.284
	MEI	200	1.667		MEI	8,100	0.087
	JUN	175	-0.125		JUN	6,000	-0.259
	JUL	350	1.000		JUL	4,975	-0.171
	AGU	275	-0.214		AGU	5,050	0.015
	SEP	275	0.000		SEP	5,650	0.119
	OKT	300	0.091		OKT	5,400	-0.044
	NOV	300	0.000		NOV	4,750	-0.120
	DES	1,225	3.083		DES	4,875	0.026
AVG		271	0.438	AVG		5,631	0.003
1999	DES	1,225		1999	DES	4,875	
2000	JAN	1,025	-0.163	2000	JAN	3,800	-0.221
	FEB	1,100	0.073		FEB	3,450	-0.092
	MAR	900	-0.182		MAR	3,100	-0.101
	APR	650	-0.278		APR	3,050	-0.016
	MEI	450	-0.308		MEI	2,400	-0.213
	JUN	625	0.389		JUN	2,600	0.083
	JUL	520	-0.168		JUL	2,525	-0.028
	AGU	480	-0.077		AGU	2,175	-0.139
	SEP	390	-0.188		SEP	1,610	-0.260
	OKT	370	-0.051		OKT	1,550	-0.037
	NOV	405	0.095		NOV	1,500	-0.032
	DES	355	-0.123		DES	1,375	-0.083
AVG		653	-0.082	AVG		2,616	-0.095

TAHUN	BULAN	UNTR	
		harga saham	Ri
1997	DES	650	
1998	JAN	425	-0.346
	FEB	1,450	2.412
	MAR	1,750	0.207
	APR	1,250	-0.286
	MEI	600	-0.520
	JUN	450	-0.250
	JUL	575	0.278
	AGU	275	-0.522
	SEP	225	-0.182
	OKT	400	0.778
	NOV	500	0.250
	DES	500	0.000
AVG		9,050	0.152
1998	DES	500	
1999	JAN	500	0.000
	FEB	400	-0.200
	MAR	400	0.000
	APR	400	0.000
	MEI	1,275	2.188
	JUN	1,150	-0.098
	JUL	3,450	2.000
	AGU	2,975	-0.138
	SEP	2,800	-0.059
	OKT	3,575	0.277
	NOV	6,575	0.839
	DES	6,900	0.049
AVG		2,377	0.405
1999	DES	6,900	
2000	JAN	6,900	0.000
	FEB	6,500	-0.058
	MAR	7,625	0.173
	APR	6,550	-0.141
	MEI	5,675	-0.134
	JUN	2,225	-0.608
	JUL	2,015	-0.094
	AGU	1,880	-0.067
	SEP	400	-0.787
	OKT	405	0.013
	NOV	425	0.049
	DES	425	0.000
AVG		3,687	-0.138



Lampiran 1.3

- - Correlation Coefficients - -

	ROE	EPS	PER	HS98
ROE	1.0000 (.15) P= .	.0529 (.15) P= .851	.0587 (.15) P= .835	.2243 (.15) P= .422
EPS	.0529 (.15) P= .851	1.0000 (.15) P= .	.1053 (.15) P= .709	.0184 (.15) P= .948
PER	.0587 (.15) P= .835	.1053 (.15) P= .709	1.0000 (.15) P= .	.1421 (.15) P= .613
HS98	.2243 (.15) P= .422	.0184 (.15) P= .948	.1421 (.15) P= .613	1.0000 (.15) P= .

(Coefficient / (Cases) / 2-tailed Significance)

" . " is printed if a coefficient cannot be computed

***** MULTIPLE REGRESSION *****

Listwise Deletion of Missing Data

Equation Number 1 Dependent Variable.. HS98 HARGA SAHAM 1998

Block Number 1. Method: Enter ROE EPS PER

Variable(s) Entered on Step Number
 1.. PER PRICE EARNING RATIO
 2.. ROE RETURN ON EQUITY
 3.. EPS EARNING PER SHARE

Multiple R .25893
 R Square .06705
 Adjusted R Square -.18740
 Standard Error .17674

Analysis of Variance

	DF	Sum of Squares	Mean Square
Regression	3	.02469	.00823
Residual	11	.34362	.03124

F = .26350 Signif F = .8503

----- Variables in the Equation -----

Variable	B	SE B	Beta	T	Sig T
ROE	.003559	.004789	.217025	.743	.4730
EPS	-4.86465E-07	2.0881E-05	-.006830	-.023	.9818
PER	.001189	.002679	.130114	.444	.6659
(Constant)	.120560	.048499		2.486	.0303

End Block Number 1 All requested variables entered.

- - Correlation Coefficients - -

	ROE	EPS	PER	HS99
ROE	1.0000 (.15) P= .	.6155 (.15) P= .015	-.1562 (.15) P= .483	-.0391 (.15) P= .890
EPS	.6155 (.15) P= .015	1.0000 (.15) P= .	-.2310 (.15) P= .407	.0423 (.15) P= .981
PER	-.1562 (.15) P= .483	-.2310 (.15) P= .407	1.0000 (.15) P= .	-.0905 (.15) P= .748
HS99	-.0391 (.15) P= .990	.0423 (.15) P= .981	-.0905 (.15) P= .748	1.0000 (.15) P= .

(Coefficient / (Cases) / 2-tailed Significance)

" ." is printed if a coefficient cannot be computed

*** MULTIPLE REGRESSION ***

Listwise Deletion of Missing Data

Equation Number 1 Dependent Variable.. HS99 HARGA SAHAM 1999

Block Number 1. Method: Enter ROE EPS PER

Variable(s) Entered on Step Number

1.. PER PRICE EARNING RATIO
2.. ROE RETURN ON EQUITY
3.. EPS EARNING PER SHARE

Multiple R .12863
R Square .01655
Adjusted R Square -.25167
Standard Error .15723

Analysis of Variance

	df	Sum of Squares	Mean Square
Regression	3	.00458	.00153
Residual	11	.27193	.02472

F = .06169 Signif F = .9789

----- Variables in the Equation -----

Variable	B	SE B	Beta	T	Sig T
ROE	-.037375	.125957	-.112856	-.297	.7722
EPS	1.36663E-05	5.7845E-05	.090560	.236	.8176
PER	-1.02752E-04	3.4511E-04	-.091727	-.298	.7715
(Constant)	.194014	.056618		3.427	.0057

End Block Number 1 All requested variables entered.

-- Correlation Coefficients --

	ROE	EPS	PER	HS00
ROE	1.0000 (.15) P=.	.7022 (.15) P=.004	.0792 (.15) P=.779	.2482 (.15) P=.372
EPS	.7022 (.15) P=.004	1.0000 (.15) P=.	-.1549 (.15) P=.582	-.1116 (.15) P=.692
PER	.0792 (.15) P=.779	-.1549 (.15) P=.582	1.0000 (.15) P=.	.2574 (.15) P=.354
HS00	.2482 (.15) P=.372	-.1116 (.15) P=.692	.2574 (.15) P=.354	1.0000 (.15) P=.

(Coefficient / (Cases) / 2-tailed Significance)

" ." is printed if a coefficient cannot be computed

***** MULTIPLE REGRESSION *****

Listwise Deletion of Missing Data

Equation Number 1 Dependent Variable.. HS00 HARGA SAHAM 2000

Block Number 1. Method: Enter ROE EPS PER

Variable(s) Entered on Step Number
 1.. PER PRICE EARNING RATIO
 2.. ROE RETURN ON EQUITY
 3.. EPS EARNING PER SHARE

Multiple R .48838
 R Square .23851
 Adjusted R Square .03083
 Standard Error .27320

Analysis of Variance

	DF	Sum of Squares	Mean Square
Regression	3	.25715	.08572
Residual	11	.82100	.07464

F = 1.14847 Signif F = .3727

----- Variables in the Equation -----

Variable	B	SE B	Beta	T	Sig T
ROE	1.093048	.703817	.595624	1.553	.1487
EPS	-2.59244E-04	1.9691E-04	-.509497	-.1317	.2148
PER	8.70196E-04	.001831	.131331	.475	.6440
(Constant)	-.016990	.100659		-.169	.8690

End Block Number 1 All requested variables entered.

PERHITUNGAN KOEFISIEN KORELASI BERGANDA

$$r_{123,y} = \sqrt{R^2}$$

$r_{123,y}$ = koefisien korelasi berganda

R^2 = koefisien determinasi

Tahun 1998

$$\begin{aligned} r_{123,y} &= \sqrt{0.06705} \\ &= 0.2589 \end{aligned}$$

Tahun 1999

$$\begin{aligned} r_{123,y} &= \sqrt{0.01655} \\ &= 0.1286 \end{aligned}$$

Tahun 2000

$$\begin{aligned} r_{123,y} &= \sqrt{0.23851} \\ &= 0.4884 \end{aligned}$$



LAMPIRAN II

- LAMPIRAN II.1 LAPORAN KEUANGAN
PT ASTRA INTERNATIONAL TAHUN 1998 – 2000
- LAMPIRAN II.2 LAPORAN KEUANGAN
PT BIMANTARA CITRA TAHUN 1998 - 2000
- LAMPIRAN II.3 LAPORAN KEUANGAN
PT CITRA MARGA NUSHAPALA PERSADA TAHUN 1998
- 2000
- LAMPIRAN II.4 LAPORAN KEUANGAN
PT GAJAH TUNGGAL TAHUN 1998 - 2000
- LAMPIRAN II.5 LAPORAN KEUANGAN
PT GUDANG GARAM TAHUN 1998 - 2000
- LAMPIRAN II.6 LAPORAN KEUANGAN
PT HM SAMPOERNA TAHUN 1998 - 2000
- LAMPIRAN II.7 LAPORAN KEUANGAN
PT INDAH KIAT PULP DAN PAPER TAHUN 1998 - 2000
- LAMPIRAN II.8 LAPORAN KEUANGAN
PT INDOFOOD SUKSES MAKMUR TAHUN 1998 - 2000
- LAMPIRAN II.9 LAPORAN KEUANGAN
PT INDOSAT TAHUN 1998 - 2000
- LAMPIRAN II.10 LAPORAN KEUANGAN
PT KALBE FARMA TAHUN 1998 – 2000

LAMPIRAN II.11 LAPORAN KEUANGAN

PT MATAHARI PUTRA PRIMA TAHUN 1998 - 2000

LAMPIRAN II.12 LAPORAN KEUANGAN

PT MEDCO ENERGI CORPORATION TAHUN 1998 - 2000

LAMPIRAN II.13 LAPORAN KEUANGAN

PT MULTIPOLAR TAHUN 1998 - 2000

LAMPIRAN II.14 LAPORAN KEUANGAN

PT TIMAH TAHUN 1998 - 2000

LAMPIRAN II.15 LAPORAN KEUANGAN

PT UNITED TRACTOR TAHUN 1998 - 2000



Lampiran II.1

Laporan Keuangan PT Astra International

Ringkasan Neraca

Tahun:	2000	1999	1998
Piutang	1,914,961,000	2,999,621,000	13,942,650,000
Persediaan	3,038,371,000	1,739,590,000	2,007,763,000
Aktiva Lancar	9,900,766,000	7,412,342,000	8,008,517,000
Aktiva Tetap	6,851,633,000	6,570,106,000	8,887,809,000
Aktiva Lain	325,719,000	1,176,257,000	1,569,369,000
Jumlah Aktiva	27,422,744,000	22,203,518,000	22,319,828,000
Hutang Lancar	10,100,012,000	5,822,608,000	7,437,833,000
Hutang Jangka Panjang	13,868,177,000	10,439,583,000	14,909,759,000
Jumlah Hutang	23,968,189,000	18,569,176,000	19,814,404,000
Modal Dasar	6,000,000	6,000,000	6,000,000
Modal Disetor	1,253,321,119	1,236,228,078	1,162,831,000
Nilai Nominal	500	500	500
Jumlah Saham Disetor	2,506,642	2,472,456	2,325,662
Laba Ditahan	(1,269,025,000)	(1,020,918,000)	633,007,000
Jumlah Ekuitas	1,709,971,000	2,011,576,000	1,132,134,000
Hak Minoritas	1,749,584,000	1,622,766,000	1,373,290,000

(Semua angka dalam Ribu Rupiah kecuali Nilai Nominal)

Ringkasan Laporan Rugi/Laba

Tahun	2000	1999	1998
Jumlah Penjualan	28,403,770,000	15,123,298,000	11,292,131,000
Beban Pokok Penjualan	23,284,363,000	11,764,494,000	8,493,520,000
Laba Kotor	5,119,407,000	3,358,804,000	2,798,611,000
Laba Operasi	2,576,790,000	2,607,416,000	1,113,973,000
Penghasilan Lain-Lain	3,574,598,000	(434,599,000)	0
Laba Sebelum Pajak	(591,358,000)	2,172,817,000	(255,994,000)
Pajak Penghasilan	372,354,000	439,533,000	150,995,000
Laba Bersih	(238,707,000)	1,487,296,000	(2,434,119,000)
Jumlah Saham Terdaftar	2,506,642	2,325,662	2,325,662
Harga Penutupan	2.000	3.750	1.000
Laba Per Saham	(95.23)	639.52	(1,046.63)
Rasio Hutang & Ekuitas	14.02	9.23	17.50
ROA (%)	-0.87%	6.70%	-10.91%
ROE (%)	-13.96%	73.94%	-215.00%
NPM (%)	-0.84%	9.83%	-21.56%
OPM (%)	9.07%	17.24%	9.87%
PER	(21.00)	5.86	(0.96)

(Semua angka dalam Ribu Rupiah kecuali Nilai Nominal)

Lampiran II. 2

Laporan Keuangan PT Bimantara Citra
Ringkasan Neraca

Tahun:	2000	1999	1998
Piutang	515.226,000	421.669,000	656.668,000
Persediaan	146.375,000	225.511,000	303.058,000
Aktiva Lancar	1.359.737,000	1.232.949,000	1.189.087,000
Aktiva Tetap	1.174.340,000	2.266.148,000	2.494.711,000
Aktiva Lain	163.123,000	189.921,000	193.887,000
Jumlah Aktiva	1.860.498,000	4.580.165,000	4.762.573,000
Hutang Lancar	828.470,000	2.130.921,000	1.703.291,000
Hutang Jangka Panjang	1.319.436,000	1.660.799,000	1.978.108,000
Jumlah Hutang	2.147.906,000	3.645.817,000	3.718.705,000
Modal Dasar	3.000,000	3.000,000	3.000,000
Modal Disetor	508.500,000	508.500,000	508.500,000
Nilai Nominal	500	500	500
Jumlah Saham Disetor	1.017,000	1.017,000	1.017,000
Laba Ditahan	14.830,000	(187.714,000)	(94.703,000)
Jumlah Ekuitas	863.834,000	764.722,000	862.197,000
Hak Minoritas	208.495,000	169.626,000	181.671,000

(Semua angka dalam Ribu Rupiah kecuali Nilai Nominal)

Ringkasan Laporan Rugi/Laba
Tahun

Tahun	2000	1999	1998
Jumlah Penjualan	1.737.397,000	1.400.470,000	1.573.768,000
Beban Pokok Penjualan	20.410,000	652.123,000	751.474,000
Laba Kotor	885.834,000	748.347,000	822.294,000
Laba Operasi	168.625,000	112.967,000	189.810,000
Penghasilan Lain-Lain	(186.212,000)	(267.070,000)	(595.027,000)
Laba Sebelum Pajak	(17.587,000)	(154.103,000)	(405.217,000)
Pajak Penghasilan	231.599,000	24.630,000	68.271,000
Laba Bersih	202.544,000	(218.410,000)	(381.554,000)
Jumlah Saham Terdaftar	1.017,000	1.017,000	1.017,000
Harga Penutupan	775	1.650	525
Laba Per Saham	199.16	(214.76)	(375.18)
Rasio Hutang & Ekuitas	2.49	4.77	4.31
ROA (%)	10.89%	-4.77%	-8.01%
ROE (%)	23.45%	-28.56%	-44.25%
NPM (%)	11.66%	-15.60%	-24.24%
OPM (%)	9.71%	8.07%	12.06%
PER	3.89	(7.68)	(1.40)

(Semua angka dalam Ribu Rupiah kecuali Nilai Nominal)

Lampiran II.3

Laporan Keuangan PT Citra Marga Nushapala Persada

Ringkasan Neraca

Tahun	2000	1999	1998
Piutang	2,631,712	8,345,793	219,886,371
Persediaan	0	0	0
Aktiva Lancar	317,157,010	204,105,290	916,751,717
Aktiva Tetap	961,995,087	1,004,302,746	1,226,142,080
Aktiva Lain	0	42,140,187	252,015,170
Jumlah Aktiva	1,673,735,034	1,629,973,872	2,453,162,429
Hutang Lancar	75,765,683	60,904,253	733,437,201
Hutang Jangka Panjang	1,218,266,279	1,079,672,786	1,494,968,598
Jumlah Hutang	1,294,031,962	855,640,039	1,680,178,800
Modal Dasar	2,000,000	2,000,000	2,000,000
Modal Disetor	1,000,000,000	1,000,000,000	1,000,000,000
Nilai Nominal	500	500	500
Jumlah Saham Disetor	2,000,000	2,000,000	2,000,000
Laba Ditahan	(229,278,991)	(243,547,715)	(244,308,185)
Jumlah Ekuitas	1,673,735,034	774,333,833	772,983,629
Hak Minoritas	0	0	0

(Semua angka dalam Ribu Rupiah kecuali Nilai Nominal)

Ringkasan Laporan Rugi/Laba

Tahun	2000	1999	1998
Jumlah Penjualan	317,620,486	281,510,583	271,177,635
Beban Pokok Penjualan	150,880,554	332,648,504	530,108,051
Laba Kotor	166,939,932	(51,137,921)	(258,930,416)
Laba Operasi	166,939,932	(51,137,921)	(258,930,416)
Penghasilan Lain-Lain	(107,772,180)	(331,316,903)	(210,619,593)
Laba Sebelum Pajak	21,546,195	(155,218,748)	(469,550,010)
Pajak Penghasilan	46,991,643	(37,781,485)	0
Laba Bersih	14,392,919	(117,437,263)	(469,550,010)
Jumlah Saham Terdaftar	2,000,000	2,000,000	2,000,000
Harga Penutupan	475	850	275
Laba Per Saham	7.20	(58.72)	(234.78)
Rasio Hutang & Ekuitas	0.77	1.11	2.17
ROA (%)	0.86%	-7.20%	-19.14%
ROE (%)	0.86%	-15.17%	-60.75%
NPM (%)	4.53%	-41.72%	-173.15%
OPM (%)	52.56%	-18.17%	-95.48%
PER	66.00	(14.48)	(1.17)

(Semua angka dalam Ribu Rupiah kecuali Nilai Nominal)

Lampiran II. 4
Laporan Keuangan PT Gajah Tunggal
Ringkasan Neraca

Tahun:	2000	1999	1998
Piutang	791,372,596	475,289,366	518,726,398
Persediaan	981,722,309	895,423,247	792,783,575
Aktiva Lancar	4,017,751,018	3,278,907,005	3,770,956,100
Aktiva Tetap	7,187,513,770	7,302,446,063	7,864,055,955
Aktiva Lain	28,579,479	1,313,972,646	328,723,174
Jumlah Aktiva	13,709,604,852	12,256,568,147	11,964,057,409
Hutang Lancar	5,685,854,080	4,925,667,997	4,178,001,089
Hutang Jangka Panjang	6,852,030,814	6,280,651,476	9,334,019,005
Jumlah Hutang	12,537,884,894	11,206,319,473	10,522,888,417
Modal Dasar	12,000,000	12,000,000	12,000,000
Modal Disetor	1,584,000,000	1,584,000,000	1,584,000,000
Nilai Nominal	500	500	500
Jumlah Saham Disetor	3,168,000	3,168,000	3,168,000
Laba Ditahan	(478,776,099)	(691,621,665)	(643,009,016)
Jumlah Ekuitas	1,171,719,959	1,026,884,350	1,021,218,867
Hak Minoritas	0	23,364,324	419,950,125

Ringkasan Laporan Rugi/Laba

Tahun	2000	1999	1998
Jumlah Penjualan	2,317,152,387	3,969,841,932	3,642,930,412
Beban Pokok Penjualan	1,784,411,531	2,891,236,260	2,471,975,808
Laba Kotor	532,740,856	1,078,605,672	1,170,954,604
Laba Operasi	386,211,730	774,786,883	908,695,472
Penghasilan Lain-Lain	(843,977,567)	(1,409,160,017)	(1,462,125,179)
Laba Sebelum Pajak	(457,765,837)	(634,373,134)	(553,429,707)
Pajak Penghasilan	(649,490,076)	239,394,685	0
Laba Bersih	212,845,565	(485,731,782)	(400,138,235)
Jumlah Saham Terdaftar	3,168,000	3,168,000	3,168,000
Harga Penutupan	360	975	225
Laba Per Saham	67.19	(153.32)	(126.31)
Rasio Hutang & Ekuitas	10.70	10.91	10.30
ROA (%)	1.55%	-3.96%	-3.34%
ROE (%)	18.17%	-47.30%	-39.18%
NPM (%)	9.19%	-12.24%	-10.98%
OPM (%)	16.67%	19.52%	24.94%
PER	5.36	(6.36)	(1.78)

Lampiran II. 5
Laporan Keuangan PT Gudang Garam
Ringkasan Neraca

Tahun:	2000	1999	1998
Piutang	1.691.805,000	385.128,000	103.749,000
Persediaan	7.197.500,000	2.242.541,000	1.527.374,000
Aktiva Lancar	9.130.444,000	3.373.020,000	2.125.316,000
Aktiva Tetap	1.626.388,000	1.595.034,000	1.469.057,000
Aktiva Lain	86.363,000	228.553,000	335.761,000
Jumlah Aktiva	10.843.195,000	6.492.685,000	5.223.439,000
Hutang Lancar	4.562.345,000	1.645.068,000	1.852.017,000
Hutang Jangka Panjang	169.737,000	1.509.825,000	1.653.162,000
Jumlah Hutang	4.732.082,000	3.326.978,000	3.532.699,000
Modal Dasar	1.260,000	1.260,000	1.260,000
Modal Disetor	464.000,000	464.000,000	450.000,000
Nilai Nominal	500	500	500
Jumlah Saham Disetor	928,000	928,000	900,000
Laba Ditahan	5.003.527,000	2.048.736,000	655.192,000
Jumlah Ekuitas	6.111.108,000	3.097.320,000	1.634.523,000
Hak Minoritas	10.843.195,000	68.387,000	56.217,000

(Semua angka dalam Ribu Rupiah kecuali Nilai Nominal)

Ringkasan Laporan Rugi/Laba

Tahun	2000	1999	1998
Jumlah Penjualan	14.964.674,000	12.694.604,954	9.973.172,302
Beban Pokok Penjualan	10.837.213,000	8.943.318,671	7.352.018,782
Laba Kotor	4.127.461,000	3.751.286,283	2.621.153,521
Laba Operasi	3.254.663,000	3.012.395,250	1.968.653,533
Penghasilan Lain-Lain	(72.033,000)	144.211,733	(409.869,287)
Laba Sebelum Pajak	3.182.395,000	3.156.606,983	1.558.784,245
Pajak Penghasilan	939.179,000	879.974,010	417.992,060
Laba Bersih	2.243.215,000	2.276.632,274	1.110.791,746
Jumlah Saham Terdaftar	1.924,088	1.924,088	1.924,088
Harga Penutupan	13,000	18,800	11,650
Laba Per Saham	1,165,86	1,183,23	577,31
Rasio Hutang & Ekuitas	0,77	1,07	2,16
ROA (%)	20,69%	35,06%	21,27%
ROE (%)	36,71%	73,50%	67,96%
NPM (%)	14,99%	17,93%	11,14%
OPM (%)	21,75%	23,73%	19,74%
PER	11,15	15,89	20,18

(Semua angka dalam Ribu Rupiah kecuali Nilai Nominal)

lampiran II. 6

Laporan Keuangan PT HM Sampoerna

Ringkasan Neraca

Tahun:

	2000	1999	1998
Piutang	241,014,000	385,128,000	103,749,000
Persediaan	-1,125,651,000	2,242,541,000	1,527,374,000
Aktiva Lancar	5,299,591,000	3,373,020,000	2,125,316,000
Aktiva Tetap	1,948,528,000	1,595,034,000	1,469,057,000
Aktiva Lain	1,135,226,000	228,553,000	335,761,000
Jumlah Aktiva	8,524,815,000	6,492,685,000	5,223,439,000
Hutang Lancar	2,010,033,000	1,645,068,000	1,852,017,000
Hutang Jangka Panjang	2,483,207,000	1,509,825,000	1,653,162,000
Jumlah Hutang	4,493,240,000	3,326,978,000	3,532,699,000
Modal Dasar	1,260,000	1,260,000	1,260,000
Modal Disetor	464,000,000	464,000,000	450,000,000
Nilai Nominal	500	500	500
Jumlah Saham Disetor	928,000	928,000	900,000
Laba Ditahan	2,508,633,000	2,048,736,000	655,192,000
Jumlah Ekuitas	3,821,862,000	3,097,320,000	1,634,523,000
Hak Minoritas	209,713,000	68,387,000	56,217,000

(Semua angka dalam Ribu Rupiah kecuali Nilai Nominal)

Ringkasan Laporan Rugi/Laba

Tahun

	2000	1999	1998
Jumlah Penjualan	10,029,401,000	7,412,032,000	4,649,400,000
Beban Pokok Penjualan	6,932,271,000	4,715,521,000	3,104,718,000
Laba Kotor	3,097,130,000	2,696,511,000	1,544,682,000
Laba Operasi	2,052,380,000	1,958,319,000	1,075,391,000
Penghasilan Lain-Lain	528,622,000	(102,795,000)	0
Laba Sebelum Pajak	1,526,834,000	2,031,912,000	(88,215,000)
Pajak Penghasilan	515,495,000	613,244,000	23,686,000
Laba Bersih	1,013,897,000	1,412,659,000	(121,676,000)
Jumlah Saham Terdaftar	928,000	928,000	900,000
Harga Penutupan	14.900	17.775	5.275
Laba Per Saham	1,092.56	1,522.26	(135.20)
Rasio Hutang & Ekuitas	1.18	1.07	2.16
ROA (%)	11.89%	21.76%	-2.33%
ROE (%)	26.53%	45.61%	-7.44%
NPM (%)	10.11%	19.06%	-2.62%
OPM (%)	20.46%	26.42%	23.13%
PER	13.64	11.68	(39.02)

(Semua angka dalam Ribu Rupiah kecuali Nilai Nominal)

Lampiran II. 7

Laporan Keuangan PT Indah Klat Pulp dan Paper

Ringkasan Neraca

Tahun:	2000	1999	1998
Piutang	4.859.717,573	5.235.190,595	5.610.267,753
Persediaan	2.836.820,371	1.871.927,113	1.497.496,613
Aktiva Lancar	14.945.350,719	11.951.434,643	12.354.732,828
Aktiva Tetap	32.439.862,474	26.893.489,525	30.199.314,213
Aktiva Lain	4.720.006,122	3.635.768,660	5.973.000,169
Jumlah Aktiva	52.222.521,857	42.504.738,768	48.550.626,548
Hutang Lancar	10.655.472,951	9.373.295,431	4.284.248,848
Hutang Jangka Panjang	15.170.747,575	13.256.413,649	20.244.247,343
Jumlah Hutang	25.915.814,819	23.005.585,075	24.528.496,191
Modal Dasar	20.000,000	20.000,000	20.000,000
Modal Disetor	5.311.775,243	5.311.775,243	5.311.775,243
Nilai Nominal	1,000	1,000	1,000
Jumlah Saham Disetor	5.311,775	5.311,775	5.311,775
Laba Ditahan	7.167.872,465	3.885.546,873	5.189.941,616
Jumlah Ekuitas	26.306.707,038	19.499.153,693	24.022.130,357
Hak Minoritas	0	0	0

(Semua angka dalam Ribu Rupiah kecuali Nilai Nominal)

Ringkasan Laporan Rugi/Laba

Tahun	2000	1999	1998
Jumlah Penjualan	7.053.551,318	9.274.642,436	10.018.829,577
Beban Pokok Penjualan	3.945.726,096	5.457.908,379	4.800.544,871
Laba Kotor	3.107.825,222	3.816.734,057	5.218.284,705
Laba Operasi	2.637.782,582	3.042.664,573	4.216.819,338
Penghasilan Lain-Lain	(669.272,127)	(3.038.921,907)	(1.936.277,435)
Laba Sebelum Pajak	1.968.510,454	3.742,666	2.280.541,904
Pajak Penghasilan	(69.452,247)	(24.846,777)	4.671,834
Laba Bersih	2.037.962,702	28.589,442	2.275.870,069
Jumlah Saham Terdaftar	4.815,408	4.813,271	4.656,183
Harga Penutupan	825	2.750	2.175
Laba Per Saham	423,22	5,94	488,78
Rasio Hutang & Ekuitas	0,99	1,18	1,02
ROA (%)	3,90%	0,07%	4,69%
ROE (%)	7,75%	0,15%	9,47%
NPM (%)	28,89%	0,31%	22,72%
OPM (%)	37,40%	32,81%	42,09%
PER	1,95	462,99	4,45

(Semua angka dalam Ribu Rupiah kecuali Nilai Nominal)

lampiran II.8

Laporan Keuangan PT Indofood Sukses Makmur
Ringkasan Neraca

Tahun:	2000	1999	1998
Piutang	1,259,285,221	1,089,248,642	1,092,567,845
Persediaan	1,970,598,258	1,348,653,262	1,193,846,203
Aktiva Lancar	3,270,992,735	3,052,683,385	4,636,633,866
Aktiva Tetap	5,203,971,199	4,987,342,803	5,124,224,746
Aktiva Lain	101,197,732	544,165,943	905,104,460
Jumlah Aktiva	7,283,637,176	10,637,679,945	10,682,520,736
Hutang Lancar	4,041,964,334	5,114,267,347	3,899,543,566
Hutang Jangka Panjang	4,821,184,874	2,529,089,735	5,744,140,016
Jumlah Hutang	8,863,149,208	7,705,178,138	9,643,683,582
Modal Dasar	30,000,000	6,000,000	6,000,000
Modal Disetor	915,600,000	915,600,000	915,600,000
Nilai Nominal	100	500	500
Jumlah Saham Disetor	9.156.000	1.831.200	1.831.200
Laba Ditahan	2,090,902,416	1,444,730,082	(337,003,602)
Jumlah Ekuitas	3,058,712,804	2,406,714,901	634,615,633
Hak Minoritas	633,757,899	525,786,905	404,221,521

(Semua angka dalam Ribu Rupiah kecuali Nilai Nominal)

Ringkasan Laporan Rugi/Laba

Tahun	2000	1999	1998
Jumlah Penjualan	12.702.238.659	11.548.598.563	8.834.356.126
Beban Pokok Penjualan	8.961.595.892	7.866.871.793	5.780.358.121
Laba Kotor	3.740.642.767	3.681.726.771	3.053.998.005
Laba Operasi	2.396.331.070	2.285.036.637	2.079.454.184
Penghasilan Lain-Lain	(1.277.383.631)	(184.399.321)	(1.513.831.062)
Laba Sebelum Pajak	1.118.947.439	2.100.637.316	565.623.122
Pajak Penghasilan	341.829.443	580.715.797	258.532.424
Laba Bersih	646.172.334	1.395.399.461	150.209.221
Jumlah Saham Terdaftar	9.156.000	1.831.200	1.831.200
Harga Penutupan	775	8.750	4.050
Laba Per Saham	70.57	762.01	82.03
Rasio Hutang & Ekuitas	2.90	3.20	15.20
ROA (%)	8.87%	13.12%	1.41%
ROE (%)	21.13%	57.98%	23.67%
NPM (%)	5.09%	12.08%	1.70%
OPM (%)	18.87%	19.79%	23.54%
PER	10.98	11.48	49.37

(Semua angka dalam Ribu Rupiah kecuali harga penutupan dan Rasio)

Lampiran II. 9
Laporan Keuangan PT Indosat
Ringkasan Neraca

Tahun:	2000	1999	1998
Piutang	1,457,170,000	926,429,000	823,122,000
Persediaan	0	0	0
Aktiva Lancar	3,755,788,000	2,732,108,000	2,324,138,000
Aktiva Tetap	1,338,215,000	1,333,501,000	1,083,364,000
Aktiva Lain	244,501,000	115,132,000	76,620,000
Jumlah Aktiva	7,214,942,000	5,755,420,000	5,755,420,000
Hutang Lancar	973,984,000	745,588,000	528,197,000
Hutang Jangka Panjang	355,574,000	18,587,000	177,422,000
Jumlah Hutang	1,329,558,000	988,898,000	705,619,000
Modal Dasar	4,000,000	4,000,000	4,000,000
Modal Disetor	517,750,000	517,750,000	5,177,500,000
Nilai Nominal	500	500	500
Jumlah Saham Disetor	1,035,500	1,035,500	1,035,500
Laba Ditahan	4,375,593,000	3,260,289,000	2,626,569,000
Jumlah Ekuitas	5,880,032,000	4,759,346,000	3,817,394,000
Hak Minoritas	5,352,000	7,176,000	8,883,000

(Semua angka dalam Ribu Rupiah kecuali Nilai Nominal)

Ringkasan Laporan Rugi/Laba
Tahun

Tahun	2000	1999	1998
Jumlah Penjualan	2,341,391,000	2,738,813,000	2,121,116,600
Beban Pokok Penjualan	504,729,000	1,218,571,000	1,001,151,000
Laba Kotor	2,846,120,000	1,520,242,000	1,119,965,600
Laba Operasi	1,348,762,000	1,520,242,000	1,107,094,000
Penghasilan Lain-Lain	805,136,000	339,914,000	426,750,000
Laba Sebelum Pajak	2,526,877,000	1,860,156,000	1,533,844,000
Pajak Penghasilan	723,539,000	482,522,000	388,441,000
Laba Bersih	1,804,947,000	1,379,341,000	1,145,403,000
Jumlah Saham Terdaftar	1,035,500	1,035,500	1,035,500
Harga Penutupan	9.000	15.600	10.425
Laba Per Saham	1,743.07	1,332.05	1,106.14
Rasio Hutang & Ekuitas	0.23	0.21	0.18
ROA (%)	25.02%	23.97%	19.90%
ROE (%)	30.70%	28.98%	30.00%
NPM (%)	77.09%	50.36%	54.00%
OPM (%)	57.61%	55.51%	52.19%
PER	5.16	11.71	9.42

(Semua angka dalam Ribu Rupiah kecuali Nilai Nominal)

Lampiran II. 10
Laporan Keuangan PT Kalbe Farma
Ringkasan Neraca

Tahun:	2000	1999	1998
Piutang	239,447,763	241,257,989	193,489,913
Persediaan	275,462,784	202,033,175	130,617,018
Aktiva Lancar	913,020,524	1,277,974,264	1,240,950,574
Aktiva Tetap	404,428,201	367,354,904	390,182,892
Aktiva Lain	19,162,577	13,247,043	387,476,233
Jumlah Aktiva	1,757,840,963	2,002,676,509	2,022,946,266
Hutang Lancar	433,074,059	716,956,125	2,030,958,583
Hutang Jangka Panjang	1.019.030.741	963.349.946	9.136.844
Jumlah Hutang	1,452,104,800	1,680,306,071	2,040,095,427
Modal Dasar	8,500,000	8,500,000	1,700,000
Modal Disetor	4,060,800,000	216,000,000	216,000,000
Nilai Nominal	100	100	500
Jumlah Saham Disetor	4.060.800	216.000	432.000
Laba Ditahan	(234,185,844)	(201,506,666)	(504,712,508)
Jumlah Ekuitas	188,494,341	226,137,775	13,352,258
Hak Minoritas	117,241,822	96,232,663	57,788,677

(Semua angka dalam Ribu Rupiah kecuali Nilai Nominal)

Ringkasan Laporan Rugi/Laba
Tahun

Tahun	2000	1999	1998
Jumlah Penjualan	1.561.838.887	1.119.238.380	725.102.701
Beban Pokok Penjualan	729.038.540	543.920.227	359.246.443
Laba Kotor	832.800.347	575.318.153	365.856.258
Laba Operasi	390.907.298	262.122.957	171.359.061
Penghasilan Lain-Lain	(367.470.541)	76.493.136	(761.721.365)
Laba Sebelum Pajak	23.436.757	338.616.093	(590.362.305)
Pajak Penghasilan	22.222.446	92.509.942	5.605.381
Laba Bersih	(28.359.178)	209.385.044	(508.061.995)
Jumlah Saham Terdaftar	4,060,800	2,160,000	432,000
Harga Penutupan	310	1.125	400
Laba Per Saham	(6.98)	96.94	(1,176.07)
Rasio Hutang & Ekuitas	7.70	7.43	152.79
ROA (%)	-1.61%	10.46%	-25.11%
ROE (%)	-15.05%	92.59%	-3805.06%
NPM (%)	-1.82%	18.71%	-70.07%
OPM (%)	25.03%	23.42%	23.63%
PER	(44.39)	11.61	(0.34)

(Semua angka dalam Ribu Rupiah kecuali Nilai Nominal)

Lampiran II.11

Laporan Keuangan PT Matahari Putra Prima

Ringkasan Neraca

Tahun:	2000	1999	1998
Piutang	270.389,000	146.236,000	165.457,000
Persediaan	368.826,000	269.090,000	274.218,000
Aktiva Lancar	1.635.589,000	1.526.561,000	1.778.220,000
Aktiva Tetap	713.757,000	540.494,000	504.764,000
Aktiva Lain	163.467,000	314.830,000	311.058,000
Jumlah Aktiva	2.945.523,000	2.733.370,000	2.810.187,000
Hutang Lancar	1.183.192,000	626.402,000	725.331,000
Hutang Jangka Panjang	68.094,000	533.093,000	876.779,000
Jumlah Hutang	1.251.286,000	1.198.924,000	1.640.922,000
Modal Dasar	10.800,000	10.800,000	10.800,000
Modal Disetor	1.352.997,000	1.352.997,000	1.352.997,000
Nilai Nominal	500	500	500
Jumlah Saham Disetor	2.705.994	2.705.994	2.705.994
Laba Ditahan	392.600,000	139.203,000	(214.068,000)
Jumlah Ekuitas	1.694.227,000	1.534.439,000	1.169.260,000
Hak Minoritas	10,000	7,000	5,000

(Semua angka dalam Ribu Rupiah kecuali Nilai Nominal)

Ringkasan Laporan Rugi/Laba

Tahun	2000	1999	1998
Jumlah Penjualan	4.265.183,000	3.043.513,000	2.206.736,000
Beban Pokok Penjualan	2.985.105,000	2.128.356,000	1.422.838,000
Laba Kotor	1.280.078,000	915.157,000	783.898,000
Laba Operasi	277.465,000	162.703,000	53.392,000
Penghasilan Lain-Lain	122.550,000	96.812,000	(204.673,000)
Laba Sebelum Pajak	399.322,000	259.515,000	(151.281,000)
Pajak Penghasilan	116.256,000	34.462,000	5.408,000
Laba Bersih	283.060,000	225.049,000	(156.690,000)
Jumlah Saham Terdaftar	2.705.994	2.705.994	2.705.994
Harga Penutupan	500	1.175	200
Laba Per Saham	104,60	83,17	(57,90)
Rasio Hutang & Ekuitas	0,74	0,78	1,40
ROA (%)	9,61%	8,23%	-5,58%
ROE (%)	16,71%	14,67%	-13,40%
NPM (%)	6,64%	7,39%	-7,10%
OPM (%)	6,51%	5,35%	2,42%
PER	4,78	14,13	(3,45)

(Semua angka dalam Ribu Rupiah kecuali Nilai Nominal)

Lampiran II. 12
Laporan Keuangan PT Medco Energi Cooperation
Ringkasan Neraca

Tahun:	2000	1999	1998
Piutang	758,972,547	554,397,752	704,505,496
Persediaan	180,063,879	157,329,687	201,265,970
Aktiva Lancar	1,646,869,949	923,851,401	1,074,302,899
Aktiva Tetap	406,021,014	407,925,410	485,301,778
Aktiva Lain	50,169,500	13,621,316	802,542,156
Jumlah Aktiva	2,776,926,041	3,363,270,250	3,645,607,749
Hutang Lancar	578,913,457	423,631,205	1,987,424,165
Hutang Jangka Panjang	375,940,299	609,765,266	394,327,954
Jumlah Hutang	954,853,756	1,048,148,153	2,397,437,759
Modal Dasar	4,000,000	800,000	800,000
Modal Disetor	331,908,995	333,245,145	172,380,000
Nilai Nominal	100	500	1,000
Jumlah Saham Disetor	3,319,089	666,490	172,380
Laba Ditahan	1,186,617,587	658,629,511	540,136,105
Jumlah Ekuitas	3,372,522,212	2,256,736,689	1,182,463,756
Hak Minoritas	72,601,299	58,385,408	65,706,234

(Semua angka dalam Ribu Rupiah kecuali Nilai Nominal)

Ringkasan Laporan Rugi/Laba
Tahun

Tahun	2000	1999	1998
Jumlah Penjualan	3,118,297,367	1,628,590,090	1,836,008,150
Beban Pokok Penjualan	1,351,826,465	794,177,304	870,662,664
Laba Kotor	1,766,470,902	834,412,786	965,345,486
Laba Operasi	1,459,732,941	640,242,078	827,910,103
Penghasilan Lain-Lain	(295,403,452)	(202,650,710)	(247,579,450)
Laba Sebelum Pajak	1,164,329,489	437,591,368	580,330,653
Pajak Penghasilan	668,296,024	254,475,045	168,994,406
Laba Bersih	572,328,665	175,963,880	375,362,084
Jumlah Saham Terdaftar	3,319,089	666,490	344,760
Harga Penutupan	1,000	4,700	1,475
Laba Per Saham	209.99	264.02	2,177.53
Rasio Hutang & Ekuitas	0.28	0.46	2.03
ROA (%)	20.61%	5.23%	10.30%
ROE (%)	16.97%	7.80%	31.74%
NPM (%)	18.35%	10.80%	20.44%
OPM (%)	46.81%	39.31%	45.09%
PER	4.76	17.80	0.68

(Semua angka dalam Ribu Rupiah kecuali Nilai Nominal)

Lampiran II.13

**Laporan Keuangan PT Multipolar
Ringkasan Neraca**

Tahun:	2000	1999	1998
Piutang	110.385.000	27.482.239	255.524.702
Persediaan	9.023.000	15.781.887	275.937.298
Aktiva Lancar	176.934.000	75.338.560	1.835.294.484
Aktiva Tetap	19.975.000	13.535.295	529.618.951
Aktiva Lain	4.994.000	5.948.560	351.779.226
Jumlah Aktiva	1.480.765.000	1.018.955.591	3.253.702.622
Hutang Lancar	378.989.000	348.553.281	1.228.206.781
Hutang Jangka Panjang	94.962.000	90.002.128	1.006.181.719
Jumlah Hutang	473.951.000	438.555.409	2.276.484.986
Modal Dasar	7.485.000	7.000.000	3.500.000
Modal Disetor	935.884.000	891.384.000	891.384.000
Nilai Nominal	500	500	500
Jumlah Saham Disetor	1.871.768	1.782.768	1.782.768
Laba Ditahan	(241.204.000)	(325.381.843)	(459.007.587)
Jumlah Ekuitas	1.006.011.000	580.400.181	442.133.627
Hak Minoritas		1	535.084.010

(Semua angka dalam Ribu Rupiah kecuali Nilai Nominal)

Ringkasan Laporan Rugi/Laba

Tahun	2000	1999	1998
Jumlah Penjualan	186.346.870	239.885.387	2.373.374.588
Beban Pokok Penjualan	139.490.552	152.093.451	1.520.821.458
Laba Kotor	46.856.318	87.791.936	852.553.131
Laba Operasi	28.733.238	17.866.639	70.975.465
Penghasilan Lain-Lain	14.810.660	(14.001.798)	(461.737.648)
Laba Sebelum Pajak	90.904.484	3.864.841	(390.762.183)
Pajak Penghasilan	12.935.631	2.775.073	6.532.223
Laba Bersih	77.968.853	1.089.768	(330.497.524)
Jumlah Saham Terdaftar	1.871.768	1.782.768	1.782.768
Harga Penutupan	355	1.225	100
Laba Per Saham	41.66	0.61	(185.38)
Rasio Hutang & Ekuitas	0.47	0.76	5.15
ROA (%)	5.27%	0.11%	-10.16%
ROE (%)	7.75%	0.19%	-74.75%
NPM (%)	41.84%	0.45%	-13.93%
OPM (%)	15.42%	7.45%	2.99%
PER	8.52	204.00	(0.54)

(Semua angka dalam Ribu Rupiah kecuali harga penutupan dan Rasio)

Lampiran II. 14
Laporan Keuangan PT Timah
Ringkasan Neraca

Tahun:	2000	1999	1998
Piutang	174,914,000	104,493,000	137,689,000
Persediaan	566,539,000	357,933,000	406,144,000
Aktiva Lancar	1,088,516,000	838,432,000	970,754,000
Aktiva Tetap	645,865,000	572,025,000	444,101,000
Aktiva Lain	133,688,000	204,460,000	151,327,000
Jumlah Aktiva	2,061,938,000	1,736,497,000	1,696,984,000
Hutang Lancar	416,486,000	326,842,000	415,567,000
Hutang Jangka Panjang	43,779,000	17,465,000	13,993,000
Jumlah Hutang	460,265,000	344,307,000	429,560,000
Modal Dasar	10,000,000	1,000,000	1,000,000
Modal Disetor	251,651,000	251,651,000	251,651,000
Nilai Nominal	500	500	500
Jumlah Saham Disetor	503,302	503,302	503,302
Laba Ditahan	1,203,883,000	996,817,000	884,666,000
Jumlah Ekuitas	1,601,661,000	1,390,183,000	1,265,040,000
Hak Minoritas	12,000	2,007,000	2,384,000

(Semua angka dalam Ribu Rupiah kecuali Nilai Nominal)

Ringkasan Laporan Rugi/Laba
Tahun

Tahun	2000	1999	1998
Jumlah Penjualan	1.636.994.000	1.694.839.000	2.034.561.000
Beban Pokok Penjualan	1.012.679.000	944.244.000	672.975.000
Laba Kotor	624.315.000	750.595.000	1.361.586.000
Laba Operasi	384.697.000	509.911.000	1.104.838.000
Penghasilan Lain-Lain	103.153.000	(25.412.000)	(364.532.000)
Laba Sebelum Pajak	493.828.000	484.499.000	740.306.000
Pajak Penghasilan	162.263.000	166.426.000	221.396.000
Laba Bersih	331.567.000	318.039.000	518.828.000
Jumlah Saham Terdaftar	503,302	503,302	503,302
Harga Penutupan	1.375	4.875	5.375
Laba Per Saham	658.78	631.90	1.030.85
Rasio Hutang & Ekuitas	0.29	0.25	0.34
ROA (%)	16.08%	18.31%	30.57%
ROE (%)	20.70%	22.88%	41.01%
NPM (%)	20.25%	18.77%	25.50%
OPM (%)	23.50%	30.09%	54.30%
PER	2.09	7.71	5.21

Lampiran II. 15
Laporan Keuangan PT United Tractors
Ringkasan Neraca

Tahun:	2000	1999	1998
Piutang	1,105,600,000	679,202,000	803,752,385
Persediaan	997,909,000	550,796,000	629,810,182
Aktiva Lancar	2,695,436,000	2,067,210,000	1,902,238,630
Aktiva Tetap	1,388,208,000	1,231,625,000	1,384,273,471
Aktiva Lain	40,641,000	264,560,000	150,116,964
Jumlah Aktiva	5,450,044,000	4,429,615,000	3,839,768,795
Hutang Lancar	1,339,465,000	3,336,729,000	3,912,136,625
Hutang Jangka Panjang	3,490,545	416,476,000	326,418,805
Jumlah Hutang	1,342,955,545	3,830,912,000	4,304,369,763
Modal Dasar	6,000,000	500,000	500,000
Modal Disetor	386,400,000	138,000,000	138,000,000
Nilai Nominal	250	1,000	1,000
Jumlah Saham Disetor	1,545,600	138,000	138,000
Laba Ditahan	(122,739,000)	(128,869,000)	(1,143,446,000)
Jumlah Ekuitas	568,885,000	564,987,000	(495,960,863)
Hak Minoritas	51,149,000	33,716,000	31,359,895

(Semua angka dalam Ribu Rupiah kecuali Nilai Nominal)

Ringkasan Laporan Rugi/Laba
Tahun

Tahun	2000	1999	1998
Jumlah Penjualan	5,193,532,000	3,828,048,000	3,682,633,175
Beban Pokok Penjualan	3,919,681,000	2,796,095,000	2,262,211,770
Laba Kotor	1,273,851,000	1,031,953,000	1,420,421,405
Laba Operasi	939,513,000	771,206,000	1,076,807,751
Penghasilan Lain-Lain	929,674	(100,731,000)	(2,089,776,555)
Laba Sebelum Pajak	2,803,000	670,475,000	(1,012,968,804)
Pajak Penghasilan	14,321,000	223,214,000	132,999,455
Laba Bersih	6,130,000	456,686,000	(1,109,010,893)
Jumlah Saham Terdaftar	1,545,600	138,000	138,000
Harga Penutupan	425	6,900	500
Laba Per Saham	3.97	3,309.32	(8,036.31)
Rasio Hutang & Ekuitas	2.36	6.78	(8.68)
ROA (%)	0.11%	10.31%	-28.88%
ROE (%)	1.08%	80.83%	223.61%
NPM (%)	0.12%	11.93%	-30.11%
OPM (%)	18.09%	20.15%	29.24%
PER	107.16	2.09	(0.06)

(Semua angka dalam Ribu Rupiah kecuali harga penutupan dan Rasio)