

LAMPIRAN

Pencocokan Data Laporan yang Dihasilkan Program dengan Data yang Ada
(Online di www.idx.co.id)

ANALISIS RASIO KEUANGAN PERUSAHAAN					
NAMA PERUSAHAAN	PT. SEMEN GRESIK				
BIDANG USAHA	INDUSTRI SEMEN				
KODE SAHAM	SMGR				
INPUT DATA					
TAHUN	2008	2009	2010	2011	2012
PIUTANG (Rp)	1,490,270,960,000	1,425,303,437,000	1,716,582,194,000	1,828,477,938,000	2,466,060,075,000
PERSEDIAAN (Rp)	1,580,551,957,000	1,407,577,516,000	1,624,219,125,000	2,006,660,281,000	2,284,905,292,000
ASET LANCAR (Rp)	7,083,421,705,000	8,221,270,194,000	7,345,867,929,000	7,646,144,851,000	8,231,297,105,000
TOTAL ASET (Rp)	10,602,963,724,000	12,951,308,161,000	15,562,998,946,000	19,661,602,767,000	26,579,083,786,000
KEWAJIBAN LANCAR (Rp)	2,092,099,489,000	2,293,769,040,000	2,517,518,619,000	2,889,137,195,000	4,825,204,637,000
TOTAL KEWAJIBAN (Rp)	2,429,248,657,000	2,625,604,488,000	3,423,246,058,000	5,046,505,788,000	8,414,229,138,000
TOTAL EKUITAS (Rp)	8,069,585,873,000	10,325,703,673,000	12,139,752,888,000	14,615,096,979,000	18,164,854,648,000
PENJUALAN (Rp)	12,209,846,050,000	14,387,849,799,000	14,344,188,706,000	16,378,793,758,000	19,598,247,884,000
LABA SEBELUM PAJAK (Rp)	3,589,529,000,000	4,655,188,000,000	4,722,623,000,000	5,089,952,000,000	6,287,454,000,000
LABA SESUDAH BUNGA & PAJAK (Rp)	2,523,544,472,000	3,326,487,957,000	3,659,114,098,000	3,955,272,512,000	4,924,791,472,000
DEVIDEN PREFEREN (Rp)	887,711,283,000	1,605,792,143,000	1,842,572,349,000	1,485,260,454,000	1,976,042,846,000
JUMLAH SAHAM BEREDAR (lembar)	5,931,520,000	5,931,520,000	5,931,520,000	5,931,520,000	5,931,520,000
EPS (Rp)	426	566	613	662	817
HARGA PASAR SAHAM (Rp)	100	100	100	100	100
PERHITUNGAN RASIO-RASIO KEUANGAN					
	2008	2009	2010	2011	2012
RASIO LIKUIDITAS					
CURRENT RATIO (X)	3.386	3.584	2.918	2.647	1.706
QUICK RATIO (X)	2.63	2.971	2.273	1.952	1.232
RASIO SOLVABILITAS					
CASH FLOW TO TOTAL LIABILITY RATIO	1.478	1.773	1.38	1.009	0.747
DEBT TO EQUITY RATIO (%)	30.104	25.428	28.199	34.529	46.321
RASIO AKTIVITAS					
INVENTORY TURN OVER (X)	7.725	10.222	8.831	8.162	8.577
TOTAL ASSETS TURN OVER (X)	1.152	1.111	0.922	0.833	0.737
RECEIVABLES TURN OVER (X)	8.193	10.095	8.356	8.958	7.947
RASIO PROFITABILITAS					
NET PROFIT MARGIN (%)	20.668	23.12	25.509	24.149	25.129
RETURN ON TOTAL EQUITY (%)	44.482	45.083	38.902	34.827	34.613
RETURN ON INVESTMENT (%)	33.854	35.944	30.345	25.888	23.656
RASIO NILAI PASAR					
EARNING PER SHARE (Rp)	426	566	613	662	817
PRICE TO EARNING	0.235	0.177	0.163	0.151	0.122

SMGR Semen Indonesia (Persero) Tbk. [S]

Financial Data and Ratios

Book End : December

Public Accountant : Purwanto, Suheman & Surja (Member of Ernst & Young Global Limited)

BALANCE SHEET

	Dec-08	Dec-09	Dec-10	Dec-11	Dec-12
(Million Rp except Par Value)					
Cash & Cash Equivalents	3,746,684	3,410,263	3,664,278	3,375,645	3,081,102
Receivable	1,518,940	1,439,816	1,764,284	1,864,177	2,522,529
Inventories	1,580,552	1,407,578	1,624,219	2,006,660	22,849,053
Current Assets	7,083,422	8,207,041	734,360	7,646,145	8,231,297
Fixed Assets	3,308,878	4,014,143	7,682,550	11,640,692	16,794,115
Other Assets	19,729	17,462	17,202	18,029	54,223
Total Assets	10,602,964	12,951,308	15,562,999	19,661,603	26,579,084
Growth (%)		22.15%	20.17%	26.34%	35.18%

Current Liabilities	2,092,099	2,294,842	2,517,519	2,889,137	4,825,205
Long Term Liabilities	337,149	338,372	905,727	2,157,369	3,589,025
Total Liabilities	2,429,249	2,633,214	3,423,246	5,046,506	8,414,229
Growth (%)		8.40%	30.00%	47.42%	66.73%

Minority Interest	104,129	120,415	133,314	-	-
Authorized Capital	2,000,000	2,000,000	2,000,000	2,000,000	2,000,000
Paid up Capital	593,152	593,152	593,152	593,152	593,152
Paid up Capital (Shares)	5,932	5,932	5,932	5,932	5,932
Par Value	100	100	100	100	100
Retained Earnings	6,422,588	8,143,284	9,954,536	12,407,396	15,291,927
Total Equity	8,069,586	10,197,679	12,006,439	14,615,097	18,164,855
Growth (%)		26.37%	17.74%	21.73%	24.29%

	Dec-08	Dec-09	Dec-10	Dec-11	Dec-12
Total Revenues	12,209,846	14,387,850	14,344,189	16,378,794	19,998,248
Growth (%)		17.84%	-0.30%	14.18%	19.66%

Expenses	6,855,225	7,613,709	7,534,079	8,891,868	10,300,667
Gross Profit	5,354,621	6,774,141	6,810,110	7,486,926	9,297,581
Operating Expenses	1,967,435	2,431,578	2,321,085	2,994,794	3,116,058
Operating Profit	3,387,186	4,342,563	4,489,025	4,892,131	6,181,524
Growth (%)		28.21%	3.37%	8.98%	26.36%

Other Income (Expenses)	191,297	301,714	234,358	197,821	105,931
Income before Tax	3,589,529	4,655,188	4,722,623	5,089,952	6,287,454
Tax	1,045,569	1,302,433	1,063,509	1,134,680	1,360,814
Minority Interest	-20,416	-26,267	-25,894	-	-
Net Income	2,523,544	3,326,488	3,633,220	3,960,605	4,924,791
Growth (%)		31.82%	9.22%	9.01%	24.34%

RATIOS	Dec-08	Dec-09	Dec-10	Dec-11	Dec-12
Current Ratio (%)	338.58	357.63	29.17	264.65	170.59
Dividend (Rp)	215.19	308.45	306.26	330.89	-
EPS (Rp)	425.45	560.82	612.53	667.72	830.27
BV (Rp)	1,360.46	1,719.24	2,024.18	2,463.97	3,062.43
DAR (X)	0.23	0.20	0.22	0.26	0.32
DER(X)	0.30	0.26	0.29	0.35	0.46
ROA (%)	33.85	36.94	30.35	25.89	23.66
ROE (%)	44.48	45.65	39.33	34.83	34.61
GPM (%)	43.85	47.08	47.48	45.71	47.44
OPM (%)	27.74	30.18	31.30	29.87	31.54
NPM (%)	20.67	23.12	25.33	24.18	25.13
Payout Ratio (%)	50.58	55.00	50.00	49.56	-
Yield (%)	5.15	4.09	3.24	2.89	-

